

**GOH BAN HUAT BERHAD (1713-A)**  
**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
**FOR THE SECOND QUARTER ENDED 30 JUNE 2011**

*(The figures have not been audited)*

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 30/06/2011 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 30/06/2010 RM'000	CURRENT YEAR TO DATE 30/06/2011 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 30/06/2010 RM'000
Revenue	10,386	10,467	20,655	19,872
Cost of sales	(8,480)	(8,567)	(16,223)	(16,993)
Gross profit	1,906	1,900	4,432	2,879
<b>GP margin</b>	<b>18.35%</b>	<b>18.15%</b>	<b>21.46%</b>	<b>14.49%</b>
<b>Other items of income</b>				
Other income	349	165	711	1,007
<b>Other items of expense</b>				
Marketing & distribution	(925)	(973)	(2,382)	(2,301)
Administrative expenses	(1,293)	(1,441)	(2,610)	(3,012)
Finance costs	-	(61)	-	(523)
Other expenses	(21)	(94)	(129)	(338)
<b>Profit / (loss) before tax</b>	<b>16</b>	<b>(504)</b>	<b>22</b>	<b>(2,288)</b>
Income tax expense	-	75	-	75
<b>Profit / (loss) net of tax</b>	<b>16</b>	<b>(429)</b>	<b>22</b>	<b>(2,213)</b>
<b>Other comprehensive income, net of tax</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total comprehensive income / (loss)</b>	<b>16</b>	<b>(429)</b>	<b>22</b>	<b>(2,213)</b>
<b>Profit / (loss) attributable to:</b>				
Owners of the parent	16	(429)	22	(2,213)
<b>Total comprehensive income / (loss) attributable to:</b>				
Owners of the parent	16	(429)	22	(2,213)
<b>Earnings /(loss) per share attributable to owners of the parent (sen per share)</b>				
Basic	0.01	(0.23)	0.01	(1.19)
Diluted	0.01	(0.23)	0.01	(1.19)

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Audited Financial Report for the year ended 31 December 2010

**GOH BAN HUAT BERHAD (1713-A)**  
**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**  
**AS AT 30 JUNE 2011**

*(The figures have not been audited)*

	(Unaudited) AS AT 30/06/2011 RM'000	(Audited) AS AT 31/12/2010 RM'000
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant and equipment	130,768	131,014
Investment property	400	400
Intangible assets	428	428
Land use rights	1,748	1,785
Other investments	56	56
Long term receivable	194	333
	<u>133,594</u>	<u>134,016</u>
<b>Current Assets</b>		
Inventories	10,370	9,055
Trade and other receivables	15,123	13,903
Income tax recoverable	87	191
Cash and bank balances	39,989	40,984
	<u>65,569</u>	<u>64,133</u>
<b>Total Assets</b>	<u>199,163</u>	<u>198,149</u>
<b>EQUITIES AND LIABILITIES</b>		
<b>Current Liabilities</b>		
Trade and other payables	9,054	8,062
	<u>9,054</u>	<u>8,062</u>
<b>Net Current Assets</b>	<u>56,515</u>	<u>56,071</u>
<b>Non-Current Liabilities</b>		
Deferred tax liabilities	30	30
	<u>30</u>	<u>30</u>
<b>Total Liabilities</b>	<u>9,084</u>	<u>8,092</u>
<b>Net Assets</b>	<u>190,080</u>	<u>190,057</u>
<b>Equity Attributable To Owners Of The Parent</b>		
Share capital	185,757	185,757
Share premium	16,359	16,359
Accumulated losses	(75,505)	(75,527)
Other reserves	63,468	63,468
	<u>190,079</u>	<u>190,057</u>
<b>Minority Interests</b>	-	-
<b>Total Equity</b>	<u>190,079</u>	<u>190,057</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>199,163</u>	<u>198,149</u>
<b>Net assets per share (RM)</b>	1.02	1.02

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Report for the year ended 31 December 2010

**GOH BAN HUAT BERHAD (1713-A)**  
**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE SECOND**  
**QUARTER ENDED 30 JUNE 2011**

*(The figures have not been audited)*

	<b>2011</b>	<b>2010</b>
	<b>6 months ended</b>	<b>6 months ended</b>
	<b>30 June</b>	<b>30 June</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>Cash flow from operating activities</b>		
Profit / (loss) before tax	22	(2,288)
<b>Adjustments for non-cash flow :-</b>		
Non-cash items	1,108	1,320
Non-operating items	(564)	363
Gain on disposal of property, plant & equipment	(23)	(669)
Operating profit / (loss) before changes in working capital	<u>543</u>	<u>(1,274)</u>
<b>Changes in working capital</b>		
Net change in current assets	(2,165)	858
Net change in current liabilities	967	(10,542)
Net cash used in operations	<u>(654)</u>	<u>(10,958)</u>
Tax recoverable	136	-
Interest income from finance lease	22	22
Interest received	541	136
Tax paid	(32)	(1,382)
Interest paid	-	(522)
Net cash generated from / (used) in operating activities	<u>13</u>	<u>(12,704)</u>
<b>Cash flow from investing activities</b>		
Purchase of property, plant and equipment,	(1,057)	(534)
Proceeds from disposal of property, plant and equipment	49	-
Net cash used in investing activities	<u>(1,008)</u>	<u>(534)</u>
<b>Cash flow from financing activities</b>		
Repayment of short term borrowings	-	(85,592)
Drawdown of short term borrowings	-	50,000
Repayment of finance lease	-	(27)
Corporate exercise transaction cost	-	(693)
Net proceeds from issuance of rights issues	-	74,303
Net change in cash & cash equivalents	<u>(994)</u>	<u>24,753</u>
Cash & cash equivalents at beginning of the period	<u>40,984</u>	<u>5,493</u>
Cash & cash equivalents at end of the period	<u><u>39,989</u></u>	<u><u>30,246</u></u>
<b>Cash &amp; cash equivalents comprise:</b>		
Cash & bank balances	5,075	2,523
Fixed deposits with licensed banks	34,914	27,723
	<u><u>39,989</u></u>	<u><u>30,246</u></u>

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Report for the year ended 31 December 2010.

GOH BAN HUAT BERHAD (1713-A)  
 CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY  
 FOR THE SECOND QUARTER ENDED 30 JUNE 2011  
 (The figures have not been audited)

	Non-distributable		Distributable				Non-distributable		
	Equity, total RM'000	Equity attributable to owners of the parent, total RM'000	Share Capital RM'000	Share Premium RM'000	Accumulated Losses RM'000	Other Reserves RM'000	Revaluation Reserves RM'000	Capital Reserves RM'000	Warrant Reserves RM'000
Opening balance at 1 January 2011	190,057	190,057	185,757	16,359	(75,527)	63,468	47,652	1,118	14,698
Total comprehensive income	22	22	-	-	22	-	-	-	-
Closing balance at 30 June 2011	190,079	190,079	185,757	16,359	(75,505)	63,468	47,652	1,118	14,698
Opening balance at 1 January 2010	121,337	121,337	61,919	16,966	(55,854)	98,306	97,188	1,118	-
Issue of new ordinary shares pursuant to the rights issue	123,838	123,838	123,838	-	-	-	-	-	-
Capitalisation of revaluation surplus for the rights issue	(49,535)	(49,535)	-	-	-	(49,535)	(49,535)	-	-
Corporate exercise transaction cost	(693)	(693)	-	(547)	-	(146)	-	-	(146)
Issue of warrants	-	-	-	-	(14,860)	14,860	-	-	14,860
Total comprehensive loss	(2,213)	(2,213)	-	-	(2,213)	-	-	-	-
Closing balance at 30 June 2010	192,734	192,734	185,757	16,419	(72,927)	63,485	47,653	1,118	14,714

The Condensed Consolidated Statements of Changes In Equity should be read in conjunction with the Audited Financial Report for the year ended 31 December 2010